

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K/A

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

June 22, 2004 (June 21, 2004)

Date of Report (Date of earliest event reported)

Revlon, Inc.

(Exact Name of Registrant as Specified in its Charter)

Delaware

1-11178

13-3662955

(State or Other
Jurisdiction of
Incorporation)

(Commission File No.)

(I.R.S. Employer
Identification No.)

237 Park Avenue
New York, New York

10017

(Address of Principal
Executive Offices)

(Zip Code)

(212) 527-4000

(Registrant's telephone number, including area code)

None

(Former Name or Former Address, if Changed Since Last Report)

ITEM 9. REGULATION FD DISCLOSURE

The Current Report on Form 8-K of Revlon, Inc. (the "Company") filed on June 21, 2004 (the "Form 8-K") is amended to include the Unaudited Adjusted EBITDA Reconciliation of the Company and its subsidiaries (the "Reconciliation"), which was included in the press release issued by the Company on June 21, 2004 (and which was omitted from the Form 8-K). The Reconciliation is attached hereto as Exhibit 99.2 and is incorporated herein by reference.

In accordance with general instruction B.2 of Form 8-K, the information in this report, including the exhibit, is furnished pursuant to Item 9 and shall not be deemed "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934, or otherwise subject to the liability of that section.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

REVLON, INC.

By: /s/ Robert K. Kretzman

Robert K. Kretzman
Executive Vice President, General
Counsel and Chief Legal Officer

Date: June 22, 2004

EXHIBIT INDEX

Exhibit No. -----	Description -----
99.1	Press Release, dated June 21, 2004 (as previously furnished).
99.2	Unaudited Adjusted EBITDA Reconciliation of Revlon, Inc. and Subsidiaries.

REVLON, INC. AND SUBSIDIARIES
 UNAUDITED ADJUSTED EBITDA RECONCILIATION
 (DOLLARS IN MILLIONS)

FORECASTED
 FULL YEAR ENDED
 DECEMBER 31, 2004

 (Unaudited)

RECONCILIATION TO CASH FLOWS FROM OPERATING ACTIVITIES:

Net cash used for operating activities		\$ (91.9)
Changes in assets and liabilities, net of acquisitions and dispositions		136.9
Loss on early extinguishment of debt		13.6
Interest expense, net		121.7
Miscellaneous, net		5.0
Foreign currency losses, net		1.2
Provision for income taxes		5.1

Adjusted EBITDA (1)		\$ 191.6 =====

RECONCILIATION TO NET LOSS:

Net loss		\$ (146.1)
Interest expense, net		123.4
Amortization of debt issuance costs		8.3
Foreign currency losses, net		1.2
Loss on early extinguishment of debt		93.0
Miscellaneous, net		5.0
Provision for income taxes		5.1
Depreciation and amortization		101.7

Adjusted EBITDA (1)		\$ 191.6 =====

(1) Adjusted EBITDA includes \$1.6 in restructuring income.